

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,  
et al.,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**INFORMATIVE MOTION OF  
PLAINTIFFS ASSURED GUARANTY CORP. AND ASSURED  
GUARANTY MUNICIPAL CORP. REGARDING OCTOBER 25, 2017 HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Plaintiffs Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (f/k/a Financial Security Assurance Inc.) (together, “Assured”) submit this informative motion in compliance with the Court’s *Order Setting Briefing Deadlines and Scheduling Hearing on FEMA Urgent Motion* (ECF No. 1450) and hereby request to be heard at the October 25, 2017 hearing in Courtroom 17C of the United States District Court for the Southern District of New York. Ellen M. Halstead and Ellen Holloman of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured to address (i) the *Urgent Joint Motion of the Commonwealth of*

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

*Puerto Rico, Puerto Rico Highways and Transportation Authority, Puerto Rico Electric Power Authority, and the Puerto Rico Fiscal Agency and Financial Advisory Authority for Order Concerning Receipt and Use of Anticipated Federal Disaster Relief Funds and Preserving Rights of Parties* (ECF No. 1444); and (ii) any objections or responses thereto. They will also be prepared to respond to any questions that the Court may have and that other parties-in-interest may raise during the hearing.

Dated: October 20, 2017

Respectfully submitted,

**CASELLAS ALCOVER & BURGOS P.S.C.**

s/ Heriberto Burgos Pérez

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Assured Guaranty Municipal Corp.*

**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

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At San Juan, Puerto Rico, this 20th day of October, 2017.

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